



CUSTOMER ACCOUNT TRANSFER FORUM

November 4-6, 2026 | The Mills House Hotel, Charleston

SPONSORSHIP OPPORTUNITIES

DATE	SPONSORSHIP AVAILABILITY	INVESTMENT	BENEFITS
Wednesday November 4, 2026	Evening Networking Reception SOLD	Member rate: \$6,500 Nonmember rate: \$8,000	(3) Comped Registrations & Signage at reception
Thursday November 5, 2026	Networking Breakfast SOLD	Member rate: \$3,500 Nonmember rate: \$4,500	(1) Comped Registration & Signage at breakfast
Thursday November 5, 2026	Networking Lunch SOLD	Member rate: \$5,000 Nonmember rate: \$6,500	(2) Comped Registrations & Signage at lunch
Thursday November 5, 2026	Networking Break SOLD	Member rate: \$3,000 Nonmember rate: \$4,000	(1) Comped Registration & Signage at break
Thursday November 5, 2026	Evening Networking Reception SOLD	Member rate: \$6,500 Nonmember rate: \$8,000	(3) Comped Registrations & Signage at reception
Friday November 6, 2026	Networking Breakfast	Member rate: \$3,500 Nonmember rate: \$4,500	(1) Comped Registration & Signage at breakfast
Friday November 6, 2026	Networking Break	Member rate: \$3,000 Nonmember rate: \$4,000	(1) Comped Registrations & Signage at break

For more information, contact Scott Kramer at skramer@sifma.org