MORNINGSTAR EVENT POLICY

Last updated: June 30, 2020

Morningstar is committed to maintaining an environment that is safe, respectful and free from harassment. To that end, we require all Morningstar event attendees ("attendees") to comply with this Event Policy.

Attendee Conduct

We will not tolerate harassment or inappropriate behavior of any kind, and we reserve the right, at our sole discretion, to admit or expel attendees for any lawful reason. Attendees are prohibited from harassing or discriminating against any person because of that person’s gender, gender identity and expression, age, sexual orientation, disability, physical appearance, race, ethnicity, religion or lack thereof, or of any otherwise protected characteristic. Attendees are prohibited from sexually harassing any person, including making any unwanted advance, using sexual language, or sharing sexual content.

Your conduct in event-related resources, including video conferencing or other communication technologies, is subject to this policy.

If you are being harassed, see someone being harassed, or have any other concerns, please notify event staff immediately by emailing us.

Views

The views expressed by speakers or attendees at any Morningstar event are not necessarily those of Morningstar and should not be attributed to Morningstar. All event speakers or attendees are solely responsible for the content they or their organization share or present.

Intellectual Property

Morningstar values event attendees’ feedback. As such, Morningstar retains the right to use, publish, or reproduce any attendee feedback, unless you and Morningstar agree otherwise in writing, such as through a non-disclosure agreement.

Morningstar reserves the right to photograph or record events. By attending this event, you agree that Morningstar has the right to use, reproduce, publish or incorporate in any manner all or any portion of the photographs or recordings of you for use in marketing or training materials or for internal use ("materials"). You grant, irrevocably transfer and assign to Morningstar all rights, title and interest, if any, in the materials, without compensation. You agree that Morningstar may modify the materials and waive any right to inspect or approve the use of materials in any media. Except as expressly permitted by Morningstar, you may not record or republish audio or visual event content.

Age

Attendees must be at least 16 years of age.
Your Privacy

Morningstar may collect your personal information. If you would like to learn about how Morningstar handles personal information, please visit our privacy policies:

- [United States](#)
- [European Economic Area/United Kingdom](#)
- [India](#)
- [Australia and New Zealand](#)

While attending the event, you may also interact with other third parties who may collect your personal information. Morningstar is not responsible for these parties, and we encourage you to review their privacy policies carefully.

Disclaimer

Where an event is conducted remotely, Morningstar will make event sessions, presentations or other content available via the internet. You are solely responsible for obtaining and maintaining, at your own expense, all equipment and resources needed to access the event, including internet access.