

## ENGAGE 2022 Approved Enrolled Agent (EA) Credits

Session Date	Session Title	Credits
Monday, June 6, 2022	ENG2210. 2022 IRA and Retirement Planning Update	1.5
Monday, June 6, 2022	ENG2213. Your Tax Prep Questions Answered: 706, 709, 1041	1.5
Monday, June 6, 2022	ENG2215. Investing in Crypto and the Current State of the Blockchain Ecosystem	1.5
Monday, June 6, 2022	ENG2217. Estate Planning for Non-Taxable Estates 10M and Less	1.5
Monday, June 6, 2022	ENG2220. Interactive Case Study: UHNW Estate Planning	1.5
Monday, June 6, 2022	ENG2222. Quality Management	1.5
Monday, June 6, 2022	EST2201. Estate, Gift and Generation-Skipping Tax Update	1.5
Tuesday, June 7, 2022	EST2202. Community Property Basics for Accountants and other Planners	1
Tuesday, June 7, 2022	EST2203. Engaging the Next Generation in the Estate Plan	1
Tuesday, June 7, 2022	EST2204. Legislation and Regulation Updates	1.5
Tuesday, June 7, 2022	EST2205. Inbound Tax Planning	1.5
Tuesday, June 7, 2022	EST2206. The Exemption from the Generation-Skipping Transfer Tax: The Basics and Beyond	1.5
Tuesday, June 7, 2022	EST2207. Grantor Trust Planning	1.5
Tuesday, June 7, 2022	EST2208. Workshop: All Things Roth	1.5
Tuesday, June 7, 2022	EST2209. Planning for Closely-held Businesses	1.5
Tuesday, June 7, 2022	EST2210. NIMCRUT Basics – When and How to Use the Net-Income with Make-up Charitable Remainder Unitrust	1.5
Tuesday, June 7, 2022	EST2211. Making Changes to Irrevocable Trusts	1.5
Tuesday, June 7, 2022	EST2212. Income Tax Planning for Trusts	1.5
Tuesday, June 7, 2022	EST2213. AICPA Trust, Estate, and Gift Tax Technical Resource Panel Update	1.5
Tuesday, June 7, 2022	EST2214. IRS Update and Dialogue on Estate and Gift Taxes - Form 706 and 709	1.5
Tuesday, June 7, 2022	FIN2206. Tax Update: An Ever-Changing Landscape	1.5
Tuesday, June 7, 2022	PFP2221. Tax Update	1.5
Tuesday, June 7, 2022	PFP2222. Social Security with Medicare	1.5
Tuesday, June 7, 2022	PST2207. Tax season debrief	1.5
Wednesday, June 8, 2022	TAX2201. General Business Tax Update	1.5
Wednesday, June 8, 2022	TAX2202. 1031 Exchanges	1.5
Wednesday, June 8, 2022	TAX2203. Identifying Tax Traps and Financing Nuances for Families Caring for Children with Special Needs	1.5
Wednesday, June 8, 2022	TAX2204. Federal Tax Policy Update: Politics, Proposals and Prospects	1.5
Wednesday, June 8, 2022	TAX2206. A Conversation About IRS Audits of High Wealth Individuals and their Related Entities	1.5
Wednesday, June 8, 2022	TAX2207. Global Investing and Information Reporting for High Net Worth Individuals	1.5
Thursday, June 9, 2022	TAX2209. Individual Tax Update	1.5
Thursday, June 9, 2022	TAX2210. Demystifying Distributable Net Income	1.5
Thursday, June 9, 2022	TAX2211. Partnership Tax Update	1.5
Thursday, June 9, 2022	TAX2214. Real Estate Tax: Taxation of Real Estate Professionals	1
Thursday, June 9, 2022	TAX2215. Best Tax Ideas Panel	1
Thursday, June 9, 2022	TAX2216. The surprising state tax consequences triggered by employees who work from home	1.5