

Credit & Capital Forum 2026

Investor Registration Form

October 20–21, 2026 | New York City

Welcome

Thank you for your interest in participating in the **Credit & Capital Forum 2026**, organized by ASOFOM.

This event brings together leading Mexican Non-Bank Financial Institutions (SOFOMES) with international investors, family offices, private credit funds, banks, DFIs and institutional capital providers.

To maximize the value of your participation, please complete the following questionnaire. Your responses will help us facilitate curated introductions during the event.

General Information

Full Name

Job Title

Company

Country

Corporate Email

LinkedIn Profile

Company Website

Investor Profile

What type of institution do you represent?
(Multiple choice)

- Private Credit Fund
- Private Equity
- Family Office
- Asset Manager
- Investment Bank
- Commercial Bank
- Development Finance Institution (DFI)
- Pension Fund
- Insurance Company
- Venture Debt

- Hedge Fund
- Government Institution
- Other

What is your role in investment decisions?

- Final Investment Decision Maker
- Investment Committee Member
- Origination
- Portfolio Management
- Due Diligence
- Business Development
- Other

Assets Under Management (AUM)

- Under \$100M
- \$100M-\$500M
- \$500M-\$1B
- \$1B-\$5B
- Over \$5B

Investment Strategy

Which financing structures are you interested in? (Check all that apply)

- ☐ Senior Debt
- ☐ Warehouse Facilities
- ☐ Credit Lines
- ☐ Structured Finance
- ☐ Securitizations
- ☐ Mezzanine Debt
- ☐ Equity
- ☐ Preferred Equity
- ☐ Venture Debt

- ☐ Receivables Financing
- ☐ Asset-Backed Lending
- ☐ Factoring
- ☐ Leasing
- ☐ Supply Chain Finance
- ☐ Other

Preferred Investment Ticket Size (USD)

- Under \$10M
- \$10M-\$50M
- \$50M-\$100M
- \$100M-\$150M
- Over \$150M

Investment Interests

Which sectors interest you most?
(Check all that apply)

- ☐ SME Lending
- ☐ Consumer Finance
- ☐ Auto Finance
- ☐ Equipment Finance
- ☐ Real Estate Lending
- ☐ Agriculture
- ☐ Renewable Energy
- ☐ Healthcare
- ☐ Trade Finance
- ☐ Supply Chain
- ☐ Infrastructure
- ☐ Fintech
- ☐ Digital Assets
- ☐ Other

Are you currently investing in Mexico?

- Yes
- No, but actively exploring
- Considering opportunities
- Not yet

Meetings During the Event

Would you like ASOFOM to schedule one-on-one meetings with Mexican SOFOMES?

- Yes
- No

How many meetings would you ideally like to have?

- 3
- 5
- 8
- 10+

Please list any Mexican institutions you would specifically like to meet (if applicable).

(Open text)

What would make this event a success for you?

(Select up to three)

- ☐ Finding new investment opportunities
- ☐ Meeting high-quality SOFOM executives
- ☐ Deploying capital in Mexico
- ☐ Learning about the Mexican financial market
- ☐ Co-investment opportunities
- ☐ Strategic partnerships
- ☐ Networking with peers
- ☐ Understanding the regulatory environment
- ☐ Other: _____

How did you hear about this event?

- White & Case
- Moody's
- StoneX
- ITFA
- ASOFOM
- Referral
- LinkedIn
- Other

Any additional comments or investment interests?

(Open text)

Thank you!

Your responses will help us curate high-value introductions with leading Mexican Non-Bank Financial Institutions (SOFOMES).

Our team will contact you prior to the event with your personalized meeting agenda.