

EEI 55th Financial Conference

America's Energy Future:
#PoweringThruTogether

November 9–11, 2020 | Virtual Event

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EEl 55th Financial Conference

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The virtual conference platform will be open from 9AM - 5PM EST to accommodate your meetings and networking events.

Agenda

Monday, November 9

12:00 p.m. – 12:10 p.m. EST

Welcome Message

Tom Kuhn, EEI President

General Session Welcome

Jan Vrins, Segment Leader, Energy, Sustainability, and Infrastructure, Guidehouse

12:10 p.m. – 1:00 p.m. EST

Welcome and EEI Index Awards

EEI Financial Conference Chairman: Dan Doyle, SVP & CFO, Puget Sound Energy

Host: Richard McMahon, SVP, Energy Supply and Finance, EEI

EEI Index Awards Presenter: Chris Taylor, VP of Listings & Services, NYSE



1:00 p.m. – 2:00 p.m. EST

Implications of the General Election

This dialog will discuss the implications of the 2020 general election featuring Donna Brazile and The Honorable Eric Cantor. The speakers will share their perspectives on the potential impacts of the election on the industry, our customers, and investors.

Moderator: Brian Wolff, EVP, Policy & External Affairs, EEI
Donna Brazile, Veteran Democratic Political Strategist; Adjunct Professor; Author; and Syndicated Columnist

Honorable Eric Cantor, Former House Majority Leader; Vice Chairman and Managing Director, Moelis & Company

Agenda

2:00 p.m. – 2:15 p.m. EST

Intermission

2:15 p.m. – 3:00 p.m. EST

Part II: Business Implications of the General Election

This dialog will analyze and interpret the commentary provided in the Implications of the General Election discussion. Our speakers will focus on the potential financial and business impacts of the general election for the industry.

Moderator: Richard McMahon, SVP, Energy Supply and Finance, EEI
George Bilicic, Vice Chairman of Investment Banking and Global Head
of Power, Energy and Infrastructure, Lazard Ltd
Dan Cregg, EVP & CFO, PSEG
Casey Herman, US Power & Utilities Leader, PwC
Catherine L. Mann, Global Chief Economist, Citi

3:00 p.m. – 4:00 p.m. EST

The Rising Impact of Resiliency

The COVID-19 pandemic has impacted business operations nationally with more employees working remotely. This shift in operations and increase in residential demand has further amplified the need for affordable energy, and a reliable and resilient energy grid. In addition to the changing business environment, many utilities have set ambitious GHG goals and several states set aggressive clean energy standards and targets. Furthermore, the increasing severity and frequency of weather events coupled with the threat of cyber attacks have increased focus on the importance of resilience CAPEX. Panelists will discuss industry efforts to address these issues; clean energy technologies to meet state and company goals, lessons learned and opportunities for improvement, and the leading role utilities will play in the clean energy transition.

Moderator: Jan Vrins, Segment Leader, Energy, Sustainability, and
Infrastructure, Guidehouse
Andrejka Bernatova, CFO, Enchanted Rock
Drew Marsh, EVP & CFO, Entergy
Maria Rigatti, EVP & CFO, Edison International

4:00 p.m. – 5:00 p.m. EST

Networking Session

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Agenda

Tuesday, November 10

12:00 p.m. – 1:00 p.m. EST **Fitch Ratings Presentation**

1:00 p.m. – 4:00 p.m. EST **Formal Company Presentations**

Formal Company Presentations

November 10th Formal Company Presentation Schedule

Time (Eastern Standard)	Member Companies
1:00 – 1:45 PM	Fortis Inc.
2:00 – 2:45 PM	CEMIG
3:00 – 3:45 PM	Black Hills Corp.

Agenda

Public Company Visit Schedule

Companies can conduct public company visits at their discretion

- Hawaiian Electric Industries, Inc; Tuesday, November 10 at 2:00 PM- 3:00 PM EST
- CEMIG
- ATCO

4:00 p.m. – 4:30 p.m. EST

Networking and Trivia

Attendees can join a live environment to network and win prizes

Wednesday, November 11

12:00 p.m. – 1:00 p.m. EST

Moody's Investors Service Presentation

1:00 p.m. – 2:00 p.m. EST

Financial Health & Regulatory Dialogue

This panel consisting of leading state regulators, investors, and EEI member company executives will dialog on the impacts of the pandemic on customers, utility operations, and the financial health of the industry. Throughout the pandemic, electric utilities have executed business contingency plans to enable the shift to the telework economy, while sustaining a lifeline service to all customers. Panelists will discuss the customer impacts of COVID-19, the results of industry's cutoff moratoria and other efforts to sustain service in a challenging operating environment, as well as the associated regulatory cost recovery mechanisms.

Moderator: Phil Moeller, EVP of Business Operations Group
and Regulatory Affairs, EEI

Lisa Barton, EVP of Utilities, AEP

Honorable Diane X. Burman, Chair, NARUC and New York
State Commissioner

Barbara Chapman, Senior Director, Fitch Ratings

Honorable Brandon Presley, President, NARUC and Mississippi
State Commissioner

Leslie Rich, Managing Director, J.P. Morgan Asset Management

Agenda

2:00 p.m. – 3:00 p.m. EST

The Evolution of ESG: Emerging Social and Governance Issues

As companies continue to develop and implement their long-term ESG sustainability strategies through these unprecedented times, there are many unknowns. What are companies doing to address diversity, equity, and inclusion (DEI) in the workforce, supply chain, and in the communities they serve? Strong corporate governance is essential to achieving success, and investors and stakeholders are encouraging companies to provide greater transparency regarding the implementation of their social and governance goals and strategies. This panel features industry and financial community leaders who will discuss strategies to address social and governance priorities, including community engagement initiatives, and their alignment with accomplishing corporate goals and long-term financial performance objectives through leadership on DEI and the EEI ESG Template.

Moderator: Gwen Mizell, VP, Sustainability and Electrification, Ameren
Jan Childress, Director, Investor Relations, Con Edison
Amy Lissauer, Managing Director, Head of Activism and Raid Defense,
Bank of America
Ben Magarik, VP, Partnership Strategy, ISS Corporate Solutions
Jocelyn Perry, EVP & CFO, Fortis Inc.

3:00 p.m. – 3:30 p.m. EST

Closing Remarks

Dan Cregg, EVP & CFO, PSEG
Richard McMahon, SVP, Energy Supply and Finance, EEI

3:30 p.m. – 4:30 p.m. EST

Networking Session

Sponsored By Guidehouse:



2020 Financial Conference Planning Committee

EEI Staff Members

Richard McMahon
SVP, Energy Supply and
Finance

Devin James
Senior Manager, Investor
Relations and ESG

Aaron Cope
Investor Relations
Specialist

EEI Members and Wall Street Constituents

Dan Doyle
SVP & CFO, PSE,
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WSAG Co-chair

Barbara Chapman
Senior Director,
Fitch Ratings

John Colella
Managing Director, Moelis,
WSAG Co-chair

Casey Herman
US Power & Utilities Leader,
PWC

Gretchen Holloway
SVP & CFO,
ITC Holdings Corp

Carrie Saint Louis
Fixed Income Research Analyst,
Fidelity Investments

Leslie Rich
Managing Director,
JPMorgan